METRO ALLIANCE
HOLDINGS & EQUITIES CORP.

April 15, 2013

Ms. Janet A. Encarnacion
Head, Disclosure Department
PHILIPPINE STOCK EXCHANGE, INC.
3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Subject: Quarterly Public Ownership Report

Dear Ms. Encarnacion:

In compliance with Memorandum No. 2008-0356, Submission of Quarterly Public Ownership Report, attached is our Quarterly Public Ownership Report as of March 31, 2013.

Thank you.

Very truly yours,

METRO ALLIANCE HOLDINGS & EQUITIES CORP.
By:

IMELDA S. REYES
Acting Compliance Officer

35th Floor Unit 3501-3502 One Corporate Centre, Dona Julia Vargas Ave., cor. Meralco Ave, Ortigas Center, Pasig City
Trunk Line: (632) 706-7888 Fax: (632) 706-5979/706-5982

METRO ALLIANCE HOLDINGS & EQUITIES CORP.
Computation of Public Ownership as of March 31, 2013

		Number of Shares		
		CLASS A	**CLASS B**	**Total**
Number of Issued Shares		183,673,470	122,448,979	306,122,449
Less: Number of Treasury Shares (if any)				0
Number of Outstanding Shares		183,673,470	122,448,979	***306,122,449***

		% to total I/O Shares	**CLASS A**	**CLASS B**	**Total**
	Directors				
1	Renato B. Magadia				
	Direct	0.0408 %	125,010	0	125,010
	Indirect through Misons Industrial and Development Corporation	7.1867 %	22,000,000	0	22,000,000
2	Reno I. Magadia	0.0000 %	100	0	100
3	Lamberto B. Mercado Jr. (Direct)	0.0000 %	1	0	1
4	Rogelio D. Garcia (Direct)	0.0000 %	1	0	1
5	Ricardo M. Dela Torre (Direct)	0.0000 %	1	0	1
6	Nestor S. Romulo	0.0000 %	1	0	1
7	James B. Palit-ang	0.0000 %	1	0	1
	Subtotal	***7.2275 %***	***22,125,115***	***0***	***22,125,115***
	Principal Officers :				
1	Renato B. Magadia - President (refer above)				
2	Nestor S. Romulo - Corporate Secretary (refer above)				0
	Subtotal	***0 %***	***0***	***0***	***0***
	Principal Stockholders (direct)				
1	Creston Global Limited	18.42 %	0	56,378,388	56,378,388
2	Chesa Holdings, Inc.	13.23 %	40,500,000		40,500,000
3	Pacific Wide Realty & Devt Corp.	10.29 %	31,498,000		31,498,000
4	Forum Holdings Corporation	9.74 %	16,376,856	13,432,644	29,809,500
5	Pacific Concorde Corporation	5.17 %	6,329,500	9,503,908	15,833,408
6	Rexlon Realty Group, Inc.	4.86 %	12,200,000	2,673,112	14,873,112
7	Chartered Commodities Corp	3.69 %	11,296,000		11,296,000
8	Mizpah Holdings, Inc.	3.30 %	10,128,700		10,128,700
	Subtotal	***68.698 %***	***128,329,056***	***81,988,052***	***210,317,108***
	Affiliates - None	0 *%*			
	Others				
	Government - none	0 *%*	0	0	0
	Banks - None	0 *%*	0	0	0
	Employees - None	0 *%*	0	0	0
	Lock-up shares - none	0 *%*	0	0	0
		0	0	0	0
	Total	***75.9255 %***	***150,454,171***	***81,988,052***	***232,442,223***
	Total Number of Shares Owned by the Public		**33,219,299**	**40,460,927**	**73,680,226**

METRO ALLIANCE HOLDINGS & EQUITIES CORP.
Computation of Public Ownership as of March 31, 2013

Total Number of Shares Owned by the Public
Total Issued and Outstanding Shares

73,680,226 shares		24.07%
306,122,449 shares		

Number of Issued and Outstanding Shares	=	306,122,449
Number of Outstanding Shares	=	306,122,449
Number of Treasury Shares	=	-
Number of Listed Shares	=	306,122,449
Number of Foreign-Owned Shares	=	61,035,787
Foreign Ownership Level (%)	=	19.94%
Foreign Ownership Limit (%)	=	40.00%