

Re: SEC 17-C_Metro Alliance_Notice of ASM 2024_18Jun2024

From: ICTD Submission (ictdsubmission+canned.response@sec.gov.ph)

To: metro.alliance@yahoo.com

Date: Tuesday, June 18, 2024 at 11:18 AM GMT+8

Thank you for reaching out to ictdsubmission@sec.gov.ph!

Your submission is subject for Verification and Review of the Quality of the Attached Document only for Secondary Reports. The Official Copy of the submitted document/report with Barcode Page (Confirmation Receipt) will be made available after 7 working days via order through the SEC Express at <https://secexpress.ph/>. For further clarifications, please call (02) 8737-8888.

----- NOTICE TO
COMPANIES -----

Please be informed of the reports that shall be filed only through ictdsubmission@sec.gov.ph.

Pursuant to SEC MC Circular No. 3 s 2021, scanned copies of the printed reports with wet signature and proper notarization shall be filed in PORTABLE DOCUMENT FORMAT (pdf) through email at ictdsubmission@sec.gov.ph such as the following SECONDARY REPORTS:

1. 17-A 6. ICA-QR 11. IHAR 16. 39-AR 21. Monthly Reports
2. 17-C 7. 23-A 12. AMLA-CF 17. 36-AR 22. Quarterly Reports
3. 17-L 8. 23-B 13. NPM 18. PNFS 23. Letters
4. 17-Q 9. GIS-G 14. NPAM 19. MCG 24. OPC (Alternate Nominee)
5. ICASR 10. 52-AR 15. BP-FCLC 20. S10/SEC-NTCE-EXEMPT

Further, effective 01 July 2023, the following reports shall be submitted through <https://efast.sec.gov.ph/user/login>.

1. FORM MC 18 7. Completion Report
2. FORM 1 - MC 19 8. Certificate-SEC Form MCG- 2009
3. FORM 2- MC 19 9. Certificate-SEC Form MCG- 2002, 2020 ETC.
4. ACGR 10. Certification of Attendance in Corporate Governance
5. I-ACGR 11. Secretary's Certificate Meeting of Board Directors (Appointment)
6. MRPT

Please be informed that the submission of the abovementioned eleven (11) reports through the ictdsubmission@sec.gov.ph shall no longer be accepted. For further information, please access this link Notice for guidance on the filing of reports:

Likewise, the following reports shall be filed through the Electronic Filing and Submission Tool (eFAST) at <https://efast.sec.gov.ph/user/login> :

1. AFS 7. IHFS 13. SSF
2. GIS 8. LCFS 14. AFS with Affidavit of No Operation
3. BDFS 9. LCIF 15. AFS with NSPO Form 1,2, and 3
4. FCFS 10. OPC_AO 16. AFS with NSPO Form 1,2,3 and 4,5,6
5. FCIF 11. PHFS 17. FS - Parent
6. GFFS 12. SFFS 18. FS – Consolidated

For the submission and processing of compliance in the filing of Memorandum Circular No. 28 Series of 2020, please visit this link – <https://apps010.sec.gov.ph/>

For your information and guidance.

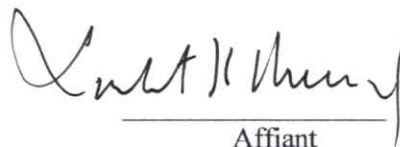
Thank you.

Certification

I, Lamberto B. Mercado, Jr., Compliance Officer of Metro Alliance Holdings & Equities Corp., with SEC registration number 296 with principal office at 35th Flr. One Corporate Center, Doña Julia Vargas, cor. Meralco Ave., Ortigas Center, Pasig City, on oath state:


- 1) That on behalf of Metro Alliance Holdings & Equities Corp., I have caused this Current Report SEC Form 17-C to be prepared;
- 2) That I read and understood its contents which are true and correct of my own personal knowledge and/or based on true records;
- 3) That the company, Metro Alliance Holdings & Equities Corp., will comply with the requirements set forth in SEC Notice dated June 24, 2020 for a complete and official submission of reports and/or documents through electronic mail; and
- 4) That I fully aware that documents filed online which requires pre-evaluation and/or processing fee shall be considered complete and officially received only upon payment of a filing fee.

IN WITNESS WHEREOF, I have hereto set my hands this JUN 18 2024 day of _____, 2024.


Affiant

SUBSCRIBED AND SWORN to before me this JUN 18 2024 day of _____, 2024, affiant after exhibiting to me his Tax Identification No. 136-012-428-000 issued by the Bureau of Internal Revenue.

DOC. NO. 425
PAGE NO. 100
BOOK NO. LXXXII
SERIES OF 2024


ATTY. DARWIN B. SANTOS
Notary Public for Makati City
NOTARY PUBLIC
December 31, 2025
Appointment No: M-015(2024-2025)
Roll of Attorney No. 37952
IBP No. 330740 -- Lifetime Member
PTR No. 10074126 / Jan. 02. 2024 / Makati City
MCLE Compliance VII No. 00005972 / Nov. 12, 2021
U-1-A 9051 San Nicolas St., Guadalupe Nuevo, Makati City



METRO ALLIANCE
HOLDINGS & EQUITIES CORP.

June 18, 2024

SECURITIES EXCHANGE COMMISSION

7907 Makati Ave, Salcedo Village,
Bel-Air, Makati City 1209

Attention: Mr. Oliver O. Leonardo
Director, Markets and Securities Regulation Department

Atty. Rachel Esther J. Gumtang-Remalante
Director, Corporate Governance and Finance Department

THE PHILIPPINE STOCK EXCHANGE, INC.

6/F PSE Tower, 5th Avenue corner 28th Street,
Bonifacio Global City, Taguig City

Attention: Ms. Alexandra D. Tom Wong
Officer-in-Charge – Disclosure Department

PHILIPPINE DEALING AND EXCHANGE CORPORATION

29/F BDO Equitable Tower
8751 Paseo De Roxas, Makati City


Attention: Atty. Marie Rose M. Magallen-Lirio
Head – Issuer Compliance and Disclosure Department

Gentlemen:

In compliance with Section 17.1 (b) of the Securities Regulation Code and SRC Rule 17.1.1.1.3(b).2, Metro Alliance Holdings & Equities Corp. (the "Company") hereby submits a copy of SEC Form 17-C regarding the Notice of Annual Stockholders' Meeting of the Company for the year 2024.

Very truly yours,

METRO ALLIANCE HOLDINGS & EQUITIES CORPORATION


ATTY. LAMBERTO B. MERCADO, JR.
Compliance Officer

35th Flr. One Corporate Center Doña Julia Vargas Avenue corner
Meralco Ave., Ortigas Center, Pasig City, Phils. 1605
Trunkline (02) 8706-7888 * Fax No. (02) 8706-5982

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. June 18, 2024
2. SEC Identification Number **296**
3. BIR Identification No. **000-130-411**
4. **METRO ALLIANCE HOLDINGS & EQUITIES CORP.**
Exact name of registrant as specified in its charter
5. **Metro Manila, Philippines**
(Province, country or other jurisdiction of incorporation or organization)
6. **Not Applicable** (SEC use only)
Industry Classification Code
7. **35th Flr. One Corporate Centre, Doña Julia Vargas cor. Meralco Aves., Ortigas Center, Pasig City**
Address of principal office
8. **Telephone No. 8706-7888**
Registrant's telephone number, including area code
9. **Not Applicable**
Former name, former address, and former fiscal year, if changed since last report.
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Section 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding or Amount of Debt Outstanding
Common Class A	183,673,470
Common Class B	122,448,979
Outstanding Debt	₱ 713,948,871

11. Indicated the item numbers reported therein.

Item 9. Other Events:

On June 18, 2024, the Board of Directors of Metro Alliance Holdings and Equities Corp. authorized and approved the following matters

1. Setting the 2024 Annual Stockholders' Meeting on July 24, 2024 at 11:00 a.m.;
2. Fixed July 2, 2024 as the Record Date for determining the stockholders entitled to notice of and to vote at the 2024 ASM;
3. i. Conduct of 2024 ASM via remote communication; ii. The participation by the stockholders in the 2024 ASM via remote communication; iii. Voting in the 2024 ASM by the stockholders in absentia or by ballot/proxy.
4. Amendment of the Article III Section 1 of the Corporation's By-Laws with respect to changing the date of Annual Meeting from *'any day which is not a Sunday or legal holiday in the month of May of each year to every 3rd Tuesday of July of each year'*

We trust the above disclosures complies with the rules and regulations of the SEC.

SIGNATURE

Pursuant to the requirements of Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

June 18, 2024



Atty. Lamberto B. Mercado, Jr.
Compliance Officer

JUN 18 2024

SUBSCRIBED AND SWORN TO before me this _____ day at **MAKATI CITY**, affiant exhibiting to me his Tax Identification Number 136-012-428 issued by the Bureau of Internal Revenue.

Doc. No. 494
 Page No. 100
 Book No. 250011
 Series of 0024

ATTY. DARWIN B. SANTOS
 Notary Public for Makati City
 Until December 31, 2025
 Appointment No: M-015(2024-2025)
 Roll of Attorney No. 37852
 IBP No. 330740 - Lifetime Member
 PTR No. 1007-126 / Jan. 02, 2024 / Makati City
 MCLE Compliance VII No. 05005972 / Nov. 12, 2021
 U-1-A 9051 San. Nicolas St., Guadalupe Nuevo, Makati City

Republic of the Philippines)
) S.S.

SECRETARY'S CERTIFICATE

I, **NESTOR S. ROMULO**, of legal age and with office address at 35th Flr. One Corporate Center, Doña Julia Vargas cor. Meralco Aves., Ortigas Center, Pasig City, after having been sworn to in accordance with law, do hereby depose and state that;

1. I am the duly elected and incumbent Corporate Secretary of **METRO ALLIANCE HOLDINGS & EQUITIES CORP.**, a corporation duly organized and existing under Philippine laws with office address at 35th Flr., One Corporate Center, Doña Julia Vargas Ave., cor. Meralco Ave., Ortigas Center, Pasig City (the "Corporation").
2. At the special meeting of the Board of Directors held on 18 June 2024 in which a quorum was present and acting throughout, the following resolution was considered and approved:

"RESOLVED, as it is hereby resolved, that the 2024 regular Annual Meeting of the Stockholders, be set to be held on July 24, 2024, Wednesday at 11:00 a. m. through remote communication.

"RESOLVED FURTHER, as it is hereby resolved that the Corporation hereby set July 2, 2024 as record date for purposes of determining the shareholders entitled to receive Notice of the Annual Meeting and to vote and be elected during said meeting and that from July 3 to 24, 2024 the stock and transfer books be closed.

"RESOLVED FURTHER, as it is hereby resolved, that the Nomination Committee is hereby directed to screen, evaluate and submit a list of nominees to the board of directors for election as members of the board of directors for the ensuing year.

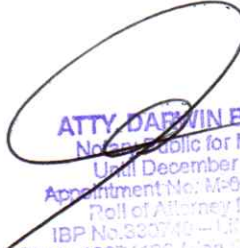
"RESOLVED FURTHER, as it is hereby resolved, that the Corporate Secretary is hereby instructed to file the necessary disclosures with the Securities and Exchange Commission and with the Philippine Stock Exchange, and is hereby authorized to coordinate, arrange and ensure compliance with the requirements for the conduct of the Annual Stockholders' Meeting on July 24, 2024.

IN WITNESS WHEREOF, I have hereunto affixed my signature this JUN 18 2024 in the city of MAKATI CITY, Philippines.


ATTY. NESTOR S. ROMULO
Corporate Secretary

SUBSCRIBED AND SWORN TO before me, a Notary Public this JUN 18 2024 at MAKATI CITY Philippines affiant exhibited to me their Tax Identification Number (TIN) 107-200-723-000 issued by the Bureau of Internal Revenue.

Doc. No. 499
Page No. 100
Book No. LXXXII
Series of 2024


ATTY. DARWIN B. SANTOS
Notary Public for Makati City
Until December 31, 2025
Appointment No: M-615(2024-2025)
Roll of Attorney No. 27252
IBP No. 300745 - Life Time Member
PTR No. 10074126 / Jan. 22, 2024 / Makati City
MCLE Compliance VII No. 06095972 / Nov. 12, 2021
U-1-A 9051 San Nicolas St., Guadalupe Nuevo, Makati City

Republic of the Philippines)
MAKATI CITY) S.S.

SECRETARY CERTIFICATE

I, **NESTOR S. ROMULO**, of legal age and with office address at 35th Flr. One Corporate Center, Doña Julia Vargas cor. Meralco Aves., Ortigas Center, Pasig City, after having been sworn to in accordance with law, do hereby depose and state that;

1. I am the duly elected and incumbent Corporate Secretary of **METRO ALLIANCE HOLDINGS & EQUITIES CORP.**, a corporation duly organized and existing under Philippine laws with office address at 35th Flr., One Corporate Center, Doña Julia Vargas Ave., cor. Meralco Ave., Ortigas Center, Pasig City (the "Corporation").
2. At the special meeting of the Board of Directors held on 18 June 2024 in which a quorum was present and acting throughout, the following resolution was considered and approved:

"RESOLVED that the Article III Section 1 of the Corporation's By-Laws be amended with respect to the date of Annual Meeting of Stockholders from 'any day which is not a Sunday or legal holiday in the month of May of each year to every 3rd Tuesday of July of each year'"

JUN 18 2024

IN WITNESS WHEREOF, I have hereunto affixed my signature this _____ in the city of _____, Philippines.


ATTY. NESTOR S. ROMULO
Corporate Secretary

SUBSCRIBED AND SWORN TO before me, a Notary Public this JUN 18 2024 at _____, Philippines affiant exhibited to me their Tax Identification Number (TIN) 107-200-723-000 issued by the Bureau of Internal Revenue.

Doc. No. 492
Page No. 100
Book No. 4XXXII
Series of 2024


ATTY. DARWIN B. SANTOS
Notary Public for Makati City
Until December 31, 2025
Appointment No: M-015(2024-2025)
Roll of Attorney No. 37052
JEP No. 339746 - Lifetime Member
PTR No. 1007-128 / Jan. 02, 2024 / Makati City
MCLE Compliance VII No. 00005972 / Nov. 12, 2021
U-1-A 9051 San Nicolas St., Guadalupe Nuevo, Makati City



NOTICE OF ANNUAL STOCKHOLDERS' MEETING

Dear Stockholder:

Please be advised that the annual meeting of the stockholders of **METRO ALLIANCE HOLDINGS & EQUITIES CORPORATION** (the "Corporation"), in accordance to SEC Memorandum Circular No. 6, Series of 2020 will be held on Wednesday, **July 24, 2024 at 11:00 a.m.** and in light of possible resurgence of COVID-19 epidemic, impending threat of Pertussis and hot weather, to ensure the safety and welfare of our stockholders, the meeting will be conducted virtually via secure online meeting (zoom application) platform to pass upon the matters:

1. Call to Order;
2. Certification of Notice and Quorum;
3. Approval of the Minutes of the Annual Meeting of Stockholders held on October 6, 2023;
4. Report of the President
5. Presentation and approval of the Annual Financial Statements 2023;
6. Ratifications of all the actions and proceedings taken by the Board of Directors and Corporate Officers since October 6, 2023;
7. Approval of the amendment of Article III Section 1 of the Corporation's By-Laws: Changing the date of Annual Meeting of stockholders from "on any day not a Sunday or a legal holiday in the month of May of each year" to "Every 3rd Tuesday of July of each year"
8. Election of the Members of the Board of Directors;
9. Appointment of External Auditor;
10. Other business/matters; and
11. Adjournment.


The record date for the purpose of determining the stockholders who are entitled to vote in said stockholders' meeting is **July 2, 2024**. The stock and transfer book will be closed from **July 3 to 24, 2024**.

PARTICIPATION ONLY VIA REMOTECOMMUNICATION. Stockholders can only participate in the meeting by remote communication on **July 24, 2024**. Stockholders as of **July 2, 2024**, the Record Date, who intend to participate or be represented in the virtual annual stockholders meeting may register by notifying the Corporation by email at metroalliance.ASM@gmail.com not later than July 22, 2024 and shall first submit a copy of proof of identity, ownership and other certification/information for validation purposes and/or duly accomplished proxy instrument for a representative to the virtual meeting, if applicable. After validation, the stockholder shall thereafter receive an email confirmation and details with link to log in and view the annual stockholders' meeting 2024 of the recorded schedule.

VOTES MAY BE CAST ONLY THROUGH ONLINE CASTING OF VOTES/PROXIES ON OR BEFORE **July 22, 2024** (at 5:00P.M.). Stockholders whose shareholdings are lodged with the Philippine Central Depository are reminded to secure a certification of your shareholdings from your respective stockbrokers.

WE ARE NOT SOLICITING YOUR PROXY.

Pasig City, Philippines, June 18, 2024


ATTY. NESTOR S. ROMULO
Corporate Secretary
35 Floor, One Corporate Center, Dona Julia Vargas Ave.,
cor Meralco Ave., Ortigas Center, Pasig City

Note: Electronic copy of Information Statement and other pertinent documents are available on the Company's website (www.metroalliance.com) and PSE Edge portal